



# IMPLEMENTATION OF THE OFFICIAL MEXICAN STANDARD FOR DISABILITY CERTIFICATION BASED ON ICF

14-18 October 2024

WHO-FIC

Poster Number

400

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**Abstract** The Official Mexican Standard for Disability Certification was approved on February 2, 2024, in Mexico. Following this approval, the integration and weighting of the components in the disability certification, based on the International Classification of Functioning, Disability, and Health (ICF), will determine the percentage of disability and help identify the needs of certified individuals. This will enable the government, through its various institutions, to take appropriate actions. This poster illustrates the implementation of this standard.

## Introduction

On August 20, the process for obtaining Electronic Disability Certificates (CEDIS) began in Mexico under the Official Standard NOM-039-SSA3-2023, following the transition periods outlined in the February 2, 2024, publication in the Official Gazette of the Federation. The first Center for the Valuation and Issuance of Certificates (CEVADECE) was established at the T-III San Andrés Tomatlán Health Center in Iztapalapa, Mexico City, where the first evaluations were processed through the system developed by the Ministry of Health in collaboration with the Mexican WHO-FIC CC.

This achievement represents almost six years of dedicated work, involving significant dialogue and close collaboration among health organizations, individuals with disabilities, families, professional associations, and various government agencies, such as education, population, national statistics offices, human rights commissions, and many other entities. These efforts embraced the approach to functioning and disability outlined in the International Classification of Functioning, Disability, and Health (ICF).

## A New Phase: Making the Process Available to the Population

The challenge now is to ensure that CEVADECE centers are accessible to the population, whether through the health sector or other organizations, which will gradually implement NOM-039 in their internal processes to make the certification available to all. This process requires significant commitment from each organization to incorporate disability assessment and certificate issuance (CEDIS) into their services. The data collected from August 20 onward will be integrated into the Subsistema de Información sobre Discapacidad (SIDIS), which will gradually address the statistical invisibility of people with disabilities in Mexico. Additionally, SIDIS is the first official product in Mexico to use the International Classification of Diseases, Eleventh Revision (ICD-11). The data will help initiate public health and disability-related actions, based on a comprehensive understanding of the epidemiology of functioning and health conditions in the Mexican population.



## How Long Will It Take?

Each health institution is responsible for initiating the process by submitting a request to the Ministry of Health to accredit the CEVADECE in accordance with Official Standard. After a series of steps, including training health personnel and verifying the required aspects, the institution will be accredited as a CEVADECE.

Health personnel are trained in human rights, the ICF, WHODAS 2.0, ICD-11, and in the use of tools to assess how a person's health condition affects daily life, as well as environmental barriers. The estimated timeframe for this implementation is two years, although it could be shorter or longer depending on government interest and societal pressure. It's also important to note the desirable participation of academic institutions and research centers, which will find SIDIS to be a valuable source of information for in-depth research and analysis.

## Next Steps

Harmonizing the Regulatory Framework. Mexican laws, regulations, and standards offer diverse conceptualizations of disability, many of which focus on disability as a deficiency within the individual. This conceptual framework needs to evolve towards a biopsychosocial understanding, aligned with human rights principles, which is key for the implementation of Article 12 of the Convention on the Rights Persons with Disabilities (CRPD) Mexico. Policies Recognizing Differences Among People with Disabilities.

Most public policies related to disability in Mexico, and many other countries, require proof of disability to access services or benefits. The CEDIS opens the door for establishing policies at various levels of government that not only implement general policies but also recognize that some individuals with disabilities require more intensive support. For instance, the CEDIS will register the need for human or animal assistance for those who require it, thus allowing a differentiation within the disabled population regarding the provision of support.

## Long-Term Outlook

CEDIS has a validity period, ranging from one to five years, depending on the determination of health personnel in charge of the process. This system allows for regular updates on the individual's condition and their interaction with the environment.

As time passes, and as conditions evolve, the CEDIS will enable Mexico to have a more comprehensive informational landscape. This will allow for better documentation of public issues related to disability, as well as a more detailed understanding of how policies affect individuals.

Ultimately, the Mexican government will have access to improved data to formulate and implement policies aligned with the CRPD, fulfilling the commitments outlined in Article 31 on data collection and statistics, as required by this Human Rights instrument.

## Acknowledgment

We would like to express our deepest gratitude to the government agencies, civil society organizations, and individuals with disabilities who contributed their technical expertise and valuable input in the development of the Electronic Disability Certificate in Mexico. This is a tool that will make a significant impact on disability records and data, contributing to more informed and effective decision-making in public health.







# TAJIKISTAN: ON THE WAY TO THE BIOPSYCHOSOCIAL MODEL

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Poster Number

401

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**Abstract** The Government of the Republic of Tajikistan decided to conduct disability assessment on the base on the biopsychosocial model prior to the ratification of the UN Convention on Rights of Persons with Disabilities. Planning and trainings have been already made. The Ministry Health and Social Protection of the Population needs for additional funds for the ICF translation into the Tajik language and inclusion of the ICF terminology in the national legislation.

## Introduction

Before the ratification of the UN Convention on Rights of Persons with Disabilities, the Government of the Republic of Tajikistan decided to conduct disability assessment on the base on the biopsychosocial model. To do this, it is necessary to develop new criteria of disabilities and compare them with the current ones in order to avoid an increase in disability level in the country or dissatisfaction of citizens.

The World Bank classifies the economy of Tajikistan as a lower middle income one with GDP per capita 1,189.0 in current US dollars (2023) and population 10,1 mln (2023)

(<https://data.worldbank.org/country/tajikistan?view=chart>).

Persons with disabilities are 3 % of population in Tajikistan. The state guarantees pensions for persons with disabilities and provide them with limited number of assistive devices (prosthetics, wheelchairs, canes etc.) free of charge.

## Methods & Materials

The medical model of disability forms the framework of the current disability assessment criteria in Tajikistan; therefore, they should be reviewed. In addition, new documents related to this procedure should be developed, for example, rules for conducting a medical and social examination, an appointment form to a medical and social examination, a form to define recommendations for rehabilitation of a disabled person, etc.

The initial stage includes setting new goals for the state service of medical and social examination, i.e. to refocus on assessing functioning disorders to provide citizens in need of rehabilitation, translation into the national language of WHO related guidelines and documents and the International Classification of Functioning, Disability and Health (ICF). On this framework, the next step forward will contain trainings for specialists and testing of the new approach with the simultaneous

examination using the previous disability criteria to exclude,

on the one hand, an extremely high growth of disability level in the country and, on the other hand, to prevent development of the very strict criteria of disability and the provide disabled people with maximum assistance depending on the current economic situation.

## Results

In June 2024, an ICF training was organized for key specialists and conducted in St. Petersburg in Russia. The process of ICF implementation in the country was identified, including translation of the classification into the national language and broader trainings on ICF with the prospect of transitioning interventions in accordance with International Classifications of Health Interventions (ICHI).



Chart 1: Specialists from State Expertise of Medical and Social Examination of Tajikistan in Saint Petersburg

The key points of this approach were clarified for both citizens and the administration. The specialists analyzed an example of an examination based on the ICF for one of the diagnoses (tuberculosis). A general approach to review the current criteria was developed.

ICF trainings were planned for specialists in healthcare, social service, education, and the early intervention service for children and their families. In July-August 2024, the Ministry of Health and Social Protection of the Population of the Republic of Tajikistan held several meetings, when leading specialists and officials of the Ministry discussed the new procedure and criteria for the disability assessment, stages and schedule of the implementation.



Chart 2: Discussion of plans on the new procedure and criteria for the disability assessment in the Ministry of Health and Social Protection of the Population of the Republic of Tajikistan



Chart 3: Presentation of the new criteria for the disability assessment to specialists from State Expertise of Medical and Social Examination in Tajikistan

## Conclusions

Currently, the Ministry is in dire need of financial assistance for the translation of the ICF into the Tajik language and the inclusion of the ICF terminology in the national legislation within the medical and social legal fields. With support, specialists are determined to complete the current stage of work, namely the review of the disability criteria, examination procedures and translation of the ICF in the next two months.

## Acknowledgements or Notes

Authors thank the specialists from State Expertise of Medical and Social Examination who participate in the implementation in Tajikistan, and specialists from Albrecht Federal Scientific and Educational Centre of Medical and Social Expertise and Rehabilitation for consultations.

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The Global Use of the International Classification of Functioning, Disability and Health (ICF) in Occupational Therapy

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402

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**Abstract** To understand the global use of the ICF in occupational therapy, a survey was conducted with member organisations of the World Federation of Occupational Therapists (WFOT). Results from 45 member organisation respondents indicated the ICF is used most consistently in the education of occupational therapists, although widespread utilisation of the classification in practice and research was also reported.

Introduction

The World Federation of Occupational Therapists (WFOT) has a membership of national occupational therapy organisations from across the globe. To gain an understanding of the current use of the ICF in occupational therapy practice, education and research in member organisations, a survey of country delegates was conducted.

Methods & Materials

Delegates from 105 WFOT member organisations were surveyed. An email was sent in mid-April 2024 to delegates to request completion of an online survey that collected information using multiple choice and open-ended questions. One reminder email was sent to respond to the survey before the deadline of 30 May 2024.

The survey requested delegates to report the general frequency of ICF use in their country in occupational therapy practice, education and research (rated as never, seldom, sometimes, usually or always); identify the usual purpose(s) for the ICF use; and the components of the classification used by occupational therapists (conceptual model, terminology, coding and measurement, core data sets and other). Each survey section (practice, education, research) requested information regarding resources developed in the country to facilitate use of the ICF and provided opportunity for other comments.

Descriptive statistics were calculated for the responses to the close-ended questions. The free text comments of respondents were examined using thematic analysis for any supplementary insights they provided.

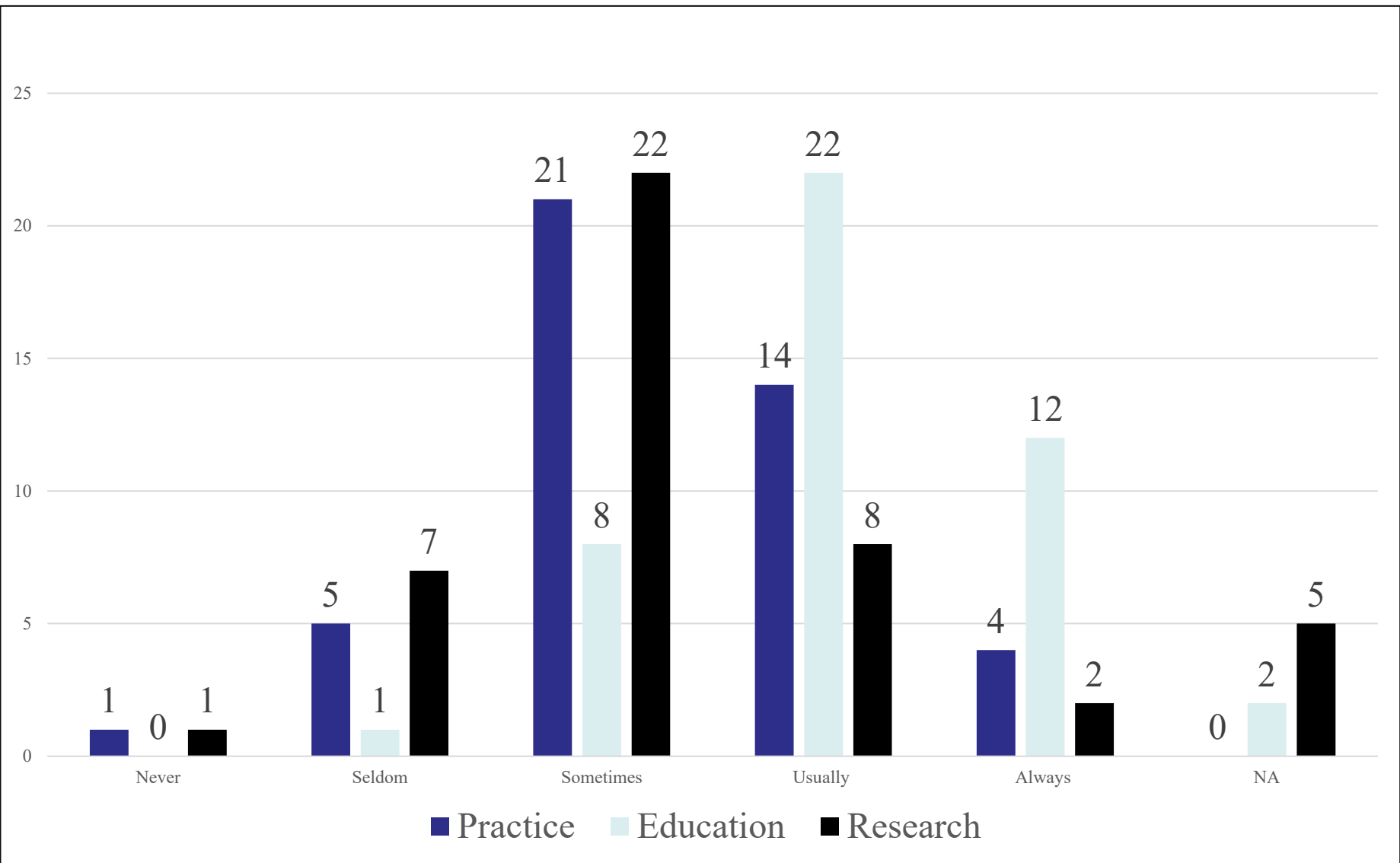


Chart 1: Use of the ICF in WFOT Member Organisation Countries (n=45)

Results

A 43% response rate was received for the survey, with the large majority of respondents from high income countries (67%).

Most (98%) of the 43 member organisations with education programmes stated the ICF is used in the education of occupational therapists in their country, with 80% indicating that the ICF is 'always' or 'usually' used (Chart 1). The ICF is used in occupational therapy education most frequently for teaching about health, function and disability (95% of respondents), connecting the ICF with occupational therapy models and theory (81%) and promoting consistent use of terminology (72%). Most often, occupational therapy students are taught the ICF conceptual model (93% of respondents) and component terminology (88%)(Chart 2). Case studies, policies and other teaching tools were the most frequently developed resources to assist with the use of the ICF in occupational therapy education.

Use of the ICF in occupational therapy practice was also reported by most respondents (98%), although less than one half (40%) stated the ICF was 'usually' or 'always' used. The ICF was used most frequently to frame assessments (66%), plan intervention (59%), conduct inter-disciplinary planning / reporting (57%), complete documentation (57%) and set goals (57%). Most frequently, occupational therapists used the ICF component terminology (80%) or conceptual model (73%) in their practice. A number of resources were reported to have been developed to integrate the use of the ICF in practice, most often electronic health record templates and data sets.

Of the 40 countries actively engaged in occupational therapy research, the majority (55%) indicated that the ICF was sometimes used in studies; 25% stated the ICF was usually or always used. Most frequently, the ICF was used as a research framework (75%) or to analyse and organise research findings (58%) and data collection (58%). Component terminology and the ICF conceptual model were almost equally used in research involving the classification (85% and 83% respectively). Strategies reported to be used to promote the use of the ICF in research included the publication of peer reviewed articles, development of policy and provision of research grants.

Conclusions

Although the results of the survey represent a sample of less than one-half of WFOT member organisations, interesting insights can be gained from the findings. The large majority of respondents reported the use of the ICF in occupational therapy in their country, particularly in education as a model to convey understanding of the interaction of factors regarding people and the environment with activity and participation for health and wellbeing. The ICF conceptual model and terminology are used across the globe throughout the occupational therapy practice process, although less consistently and primarily to frame assessment, intervention planning and goal setting. The ICF model and terminology are used in research, although again with less consistency and as a framework to organise data collection and presentation.

Awareness of the ICF, the complexity of the classification and education needed to use the ICF were identified as deterrents to its use; concern regarding alignment of ICF components with the occupational therapy concept of 'occupation' was also raised. A range of resources have been developed to facilitate the use of ICF in occupational therapy, although the need was identified for more supports. Suggestions were provided for the development of an ICF user guide, interactive App, case studies and exemplars, process model, database of standardised tools, electronic health record templates and model occupational therapy education curriculum based on the ICF.

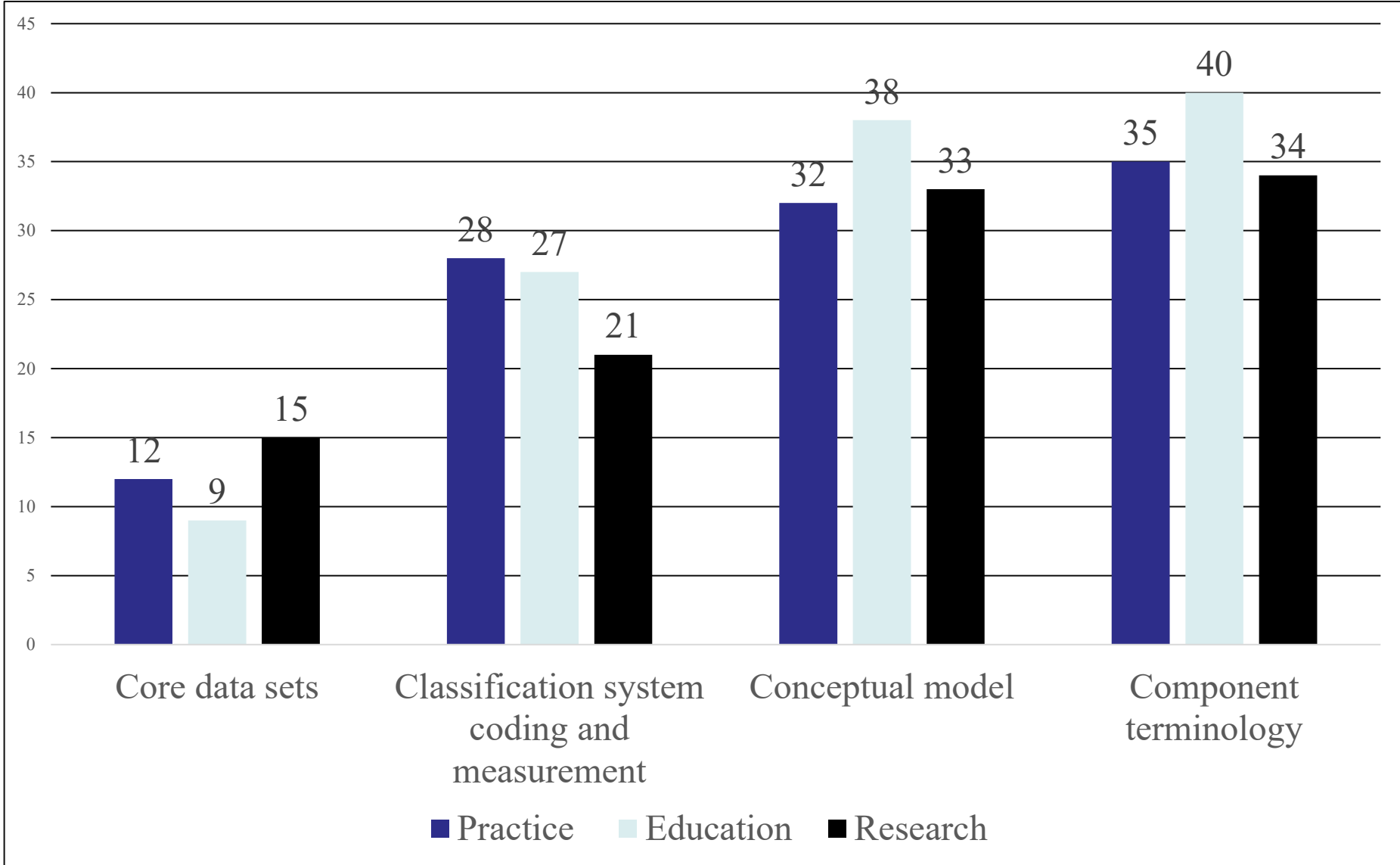


Chart 2: Components of ICF Used in Occupational Therapy (Practice n=45, Education n=43, Research n=40)

Acknowledgements or Notes

WFOT would like to thank the delegates who participated in the survey.





# Development of an assistive product search system using ICF coding

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403

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**Abstract** To support the activities and participation of persons with disabilities, it is adequate to intervene using appropriate assistive products that suit their body functions and structures. For this reason, we developed a system that can search assistive products based on ICF codes for activity/participation and body functions/structures. A trial evaluation by allied health professionals indicated that the number of products displayed was too large an issue. Therefore, we made some improvements, such as reducing the number of ICF codes mapped with products, to improve searchability.

## Introduction

To support the activities and participation of persons with disabilities, it is adequate to intervene using appropriate assistive products that suit their body functions and structures. However, it is difficult for many allied health professionals to grasp information on various assistive products. Our previous study developed a standard guide for selecting and implementing assistive products using ICF coding[Inoue, T., WHO-FIC Network Annual Meeting, poster presentation, 2023.]. This report introduces a search system for assistive products described in this guide[<https://at-map.sakura.ne.jp/> in Japanese].

The purpose of this search system is to enable allied health professionals to obtain accurate information on assistive products that is useful in helping them select and introduce assistive products using the ICF. The search system is designed with a user-centric approach, focusing on the user's activities and participation targeted for improvement, the body functions and structures, and finding the appropriate product for each user.

## Methods & Materials

A tabular system was developed with the ICF categories of 'activity/participation' on the horizontal axis and the categories of 'body functions/structures' on the vertical axis. In this system, a list of assistive products related to both categories is displayed by selecting one category at a time from the horizontal and vertical axes and clicking on the intersection where the two intersect.

For registration in the system, a wide variety of assistive products, ranging from those for physical disabilities to those for cognitive disabilities, were selected by experts from the respective related health professions, such as physical and occupational therapists. ICF codes (first and second level) were coded for each product for the relevant activity/participation, body functions, and structures.

A trial evaluation of this search system was conducted with 53 allied health professionals. They were given the previously mentioned guide and asked

to use this system to select possible support products according to three scenarios for specific users. A survey was then conducted on the good and bad aspects of the guide and system for searching for assistive products and on requests for improvements. From the free descriptions regarding these issues, the contents regarding the system were extracted and analysed for issues.

## Results

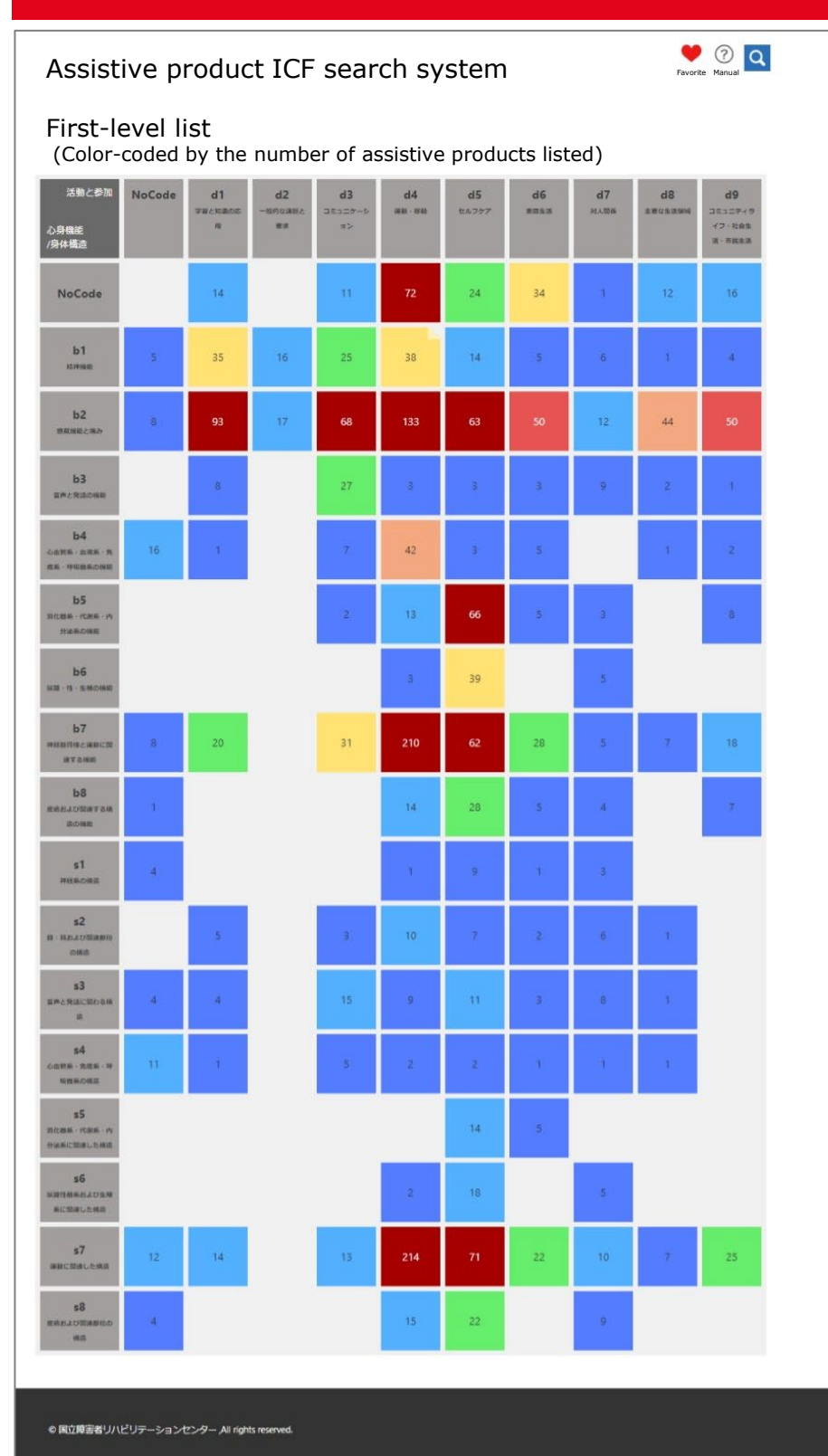


Chart 1: The assistive products search system (Table of first level).

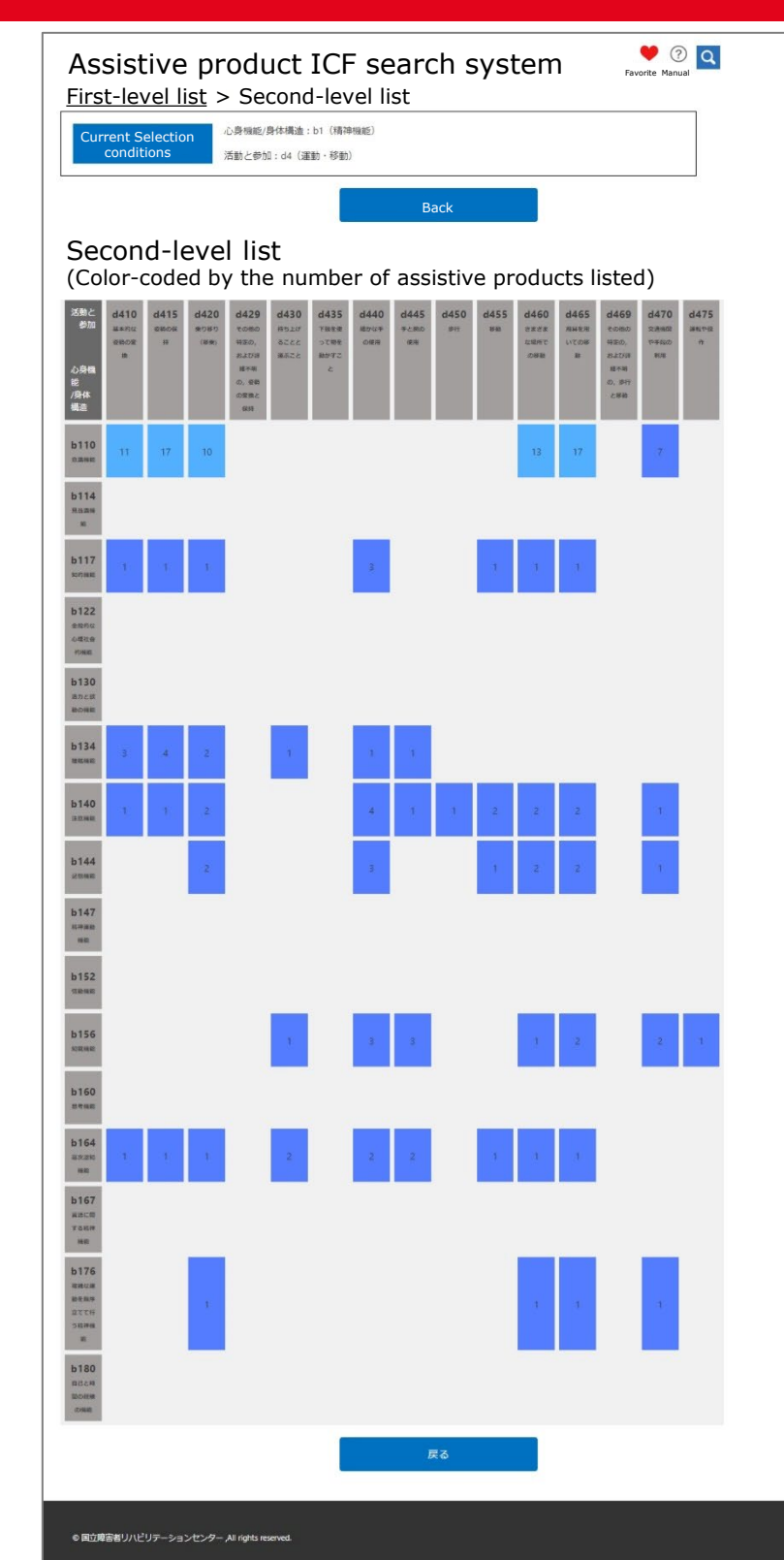


Chart 2: Table of second level.



Chart 3: List of products.

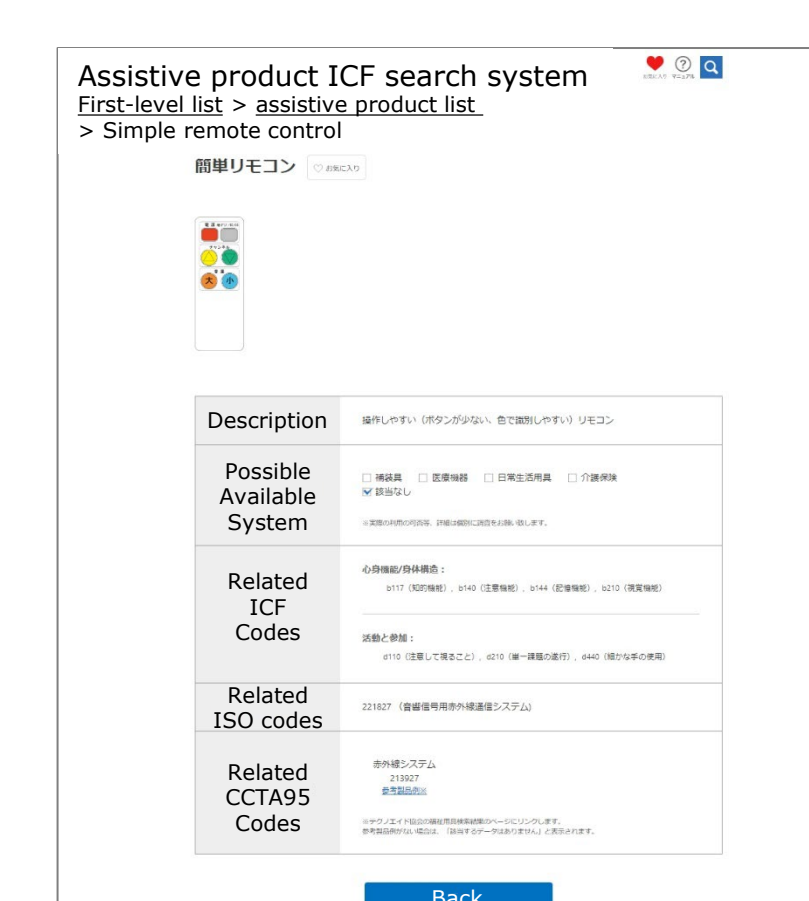


Chart 4: Product detail.

Chart 1 shows the top screen of the developed system. As of August 2024, 771 assistive products have been registered in this search system. The horizontal-vertical axis of this screen consists of the first level of ICF. Each intersection shows the number of products related to the category on the horizontal-vertical axis. Clicking on this intersection will now show the second level of the table (Chart 2). Clicking on an intersection in this table displays a list of products associated with that intersection (Chart 3). Selecting a product from this list and pressing the "Details" button displays detailed information about the product (Chart 4). This page contains an illustration of the product, a description, the name of the social security scheme available to obtain the product, and the related ICF/ISO9999 code. Clicking on the

"Reference Product Examples" link will take you to the Japanese Assistive Product Database, where you can browse for related products [TAIS(Technical Aids Information System) by The Association for Technical Aids <https://www.techno-aids.or.jp/ServiceWelfareGoodsList.php> in Japanese].

Our evaluation revealed that the ICF assessment was a challenge, and the search results often led to many products, making it difficult to find the desired one. To address this, we introduced a new function that allows users to search for products by free word or by the name of a system that may be available. This not only simplifies the search process but also helps in finding the desired product more efficiently. Additionally, we narrowed down the ICF codes that can be mapped to assistive products, reducing the number of products displayed.

On the other hand, as requests for improvement, it was noted that a browsing history should be kept and that candidate assistive products should be able to be compared. In this regard, for the first/second level intersections, the upper right corner is folded if it has already been viewed. In the product list, the colour is greyed out when the product has already been viewed.

A function has been established for product comparisons that allows users to register "favourites" from the product list and product detail screens. This will enable users of the system to compare and consider products they are interested in.

## Conclusions

The tabular system was developed to search for products using the ICF code. Several issues were identified during the trial evaluation, and improvements were made to the system in response. The improved system allows users to check their browsing history, compare equipment, and narrow their search by available systems, allowing them to search for equipment more efficiently.

## Acknowledgements or Notes

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**Abstract** The purpose of this study is to clarify the relationship between each score classification of the "Washington Short Set 6 Items" and the 12 items of WHODAS2.0 (12-item version). We used the "Research and Study Project on Improving Statistics on Persons with Disabilities in FY2019 (Internet Survey) 2020" (N=23210) conducted by the Cabinet Office. For each item of the "Washington Short Set 6 Items". For each item, the ratio (1:"It's very difficult, I can't do it at al" vs 0:"no difficulty, some difficulty") of the average scores were indicated. The items with the highest average score ratios were Question 6 "Concentrating on doing something for ten minutes?", Question 8 " Washing your whole body? ", and Question 9 " Getting dressed?". As WHODAS2.0 (12 items) is a part of ICD-11 V chapter items, so although it is limited, it seems appropriate question items to extract "daily life functions."

## Introduction

Chapter V in ICD-11, which was newly established from the perspective of linking disease and daily functioning, is composed of the WHO Disability Assessment Schedule (WHODAS2.0), Model Disability Survey (MDS), and Generic functioning domains (some of these questions are overlapping). The essence of this approach is to link daily functioning with the statistics of cause of death and/or disease. If disease classification based on ICD-11 progresses and "daily functioning" can be extracted in surveys and statistics, it would enable a subject to predict current and future diseases and/or causes of death through the relationship with "daily functioning".

The purpose of this study is to clarify the association between each score of 6 "Washington Short Set Questions" and each score of 12 questions of WHODAS2.0 (12-question version) as an example.

## Methods & Materials

We applied the "Research and Study Project on Improving Statistics on Persons with Disabilities in FY2019 (Internet Survey) 2020" (N=23210) conducted by the Cabinet Office.

For each of 6 questions (1)" Do you have difficulty hearing, even if using a hearing aid?" ~ (6) "Do you have difficulty (with self-care such as) washing all over or dressing?" of the "Washington Short Set ", the ratio (1:"Can't do it at all, Yes, a lot of difficulty," vs 0:"Yes, some difficulty, No difficulty") of the means for each question of WHODAS 2.0 (the1st~12nd question) were calculated, and their ratios were indicated (green if the ratio >= 5, yellow if the ratio >= 10, Table 1).

## Results

Table 1 shows means, standard deviations (SD), and the ratio of these means for each of 6 questions of Washington Short Set, when it was measured by each of 12 questions of WHODAS2.0.

The questions with the ratio >=10 were (5) 10.16(Washington SS) in Q6 "Concentrating on doing something for ten minutes?" (WHODAS2.0), (3)16.70, (4)10.12, (5)11.37, (6)13.84 (Washington SS) in Q8 "Washing your whole body?" (WHODAS2.0), and (2)11.39, (3)19.99, (4)12.96, (5)13.94, (6)17.18 (Washington SS) in Q9 "Getting dressed?" (WHODAS2.0).

Q2(Taking care of your household responsibilities?), Q3(Learning a new task, for example, learning how to get to a new place?), Q6(Concentrating on doing something for ten minutes?), Q8(Washing your whole body?), and Q9(Getting dressed?) of WHODAS 2.0 have the ratio >=5 for many questions in Washington SS.

The WHODAS2.0 questions with the highest ratios for the 6 questions of Washington SS are all Q9(Getting dressed?), with values of (1)9.80, (2)11.39, (3)19.99, (4)12.96, (5) 17.18, and (6)5.24, respectively.

## Conclusions

The questions of WHODAS2.0 with the high mean ratio were Q6 "Concentrating on doing something for ten minutes?", Q8 " Washing your whole body? ", and Q9 " Getting dressed?". As WHODAS2.0 questions are a part of ICD-11 V chapter questions, so although it is limited, WHODAS2.0 (12-question version) seems an appropriate question set to extract "daily life functions."

Table 1 The association between each of 6 Washington Short Set questions and each question of WHODAS2.0 (12-question version)

question number	Severity level	Washington Short set 6 items	Q/1 <sup>(1)</sup>	n	WHODAS_1 <sup>(2)</sup>			WHODAS_2			WHODAS_3			WHODAS_4			WHODAS_5			WHODAS_6		
					Mean	Ratio <sup>(3)</sup>	SD <sup>(4)</sup>	Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD
	(1)	Do you have difficulty seeing, even if wearing glasses?	0	21717	0.1875	3.86	0.5934	0.1293	5.11	0.4791	0.1292	5.16	0.4905	0.2178	3.73	0.6977	0.2505	3.31	0.6469	0.0968	6.39	0.4315
			1	1493	0.7227		1.2849	0.6611		1.230	0.6671		1.2333	0.8125		1.358	0.8292		1.2776	0.6189		1.2177
	(2)	Do you have difficulty hearing, even if using a hearing aid?	0	22047	0.1958	3.66	0.610	0.1386	5.11	0.4917	0.1385	5.00	0.5063	0.2278	3.47	0.7158	0.261	3.04	0.6616	0.102	6.56	0.4424
			1	1163	0.7163		1.3166	0.693		1.300	0.6819		1.2855	0.7911		1.3673	0.7945		1.321	0.689		1.3006
	(3)	Do you have difficulty walking or climbing steps?	0	21738	0.1548	7.83 <sup>(5)</sup>	0.5036	0.1053	9.71	0.4133	0.117	7.30	0.4551	0.1928	6.17	0.6444	0.2365	4.41	0.621	0.0894	8.23	0.4061
			1	1472	1.212		1.5332	1.0224		1.3708	0.8546		1.3414	1.1902		1.5249	1.0442		1.3568	0.7357		1.2974
	(4)	Do you have difficulty remembering or concentrating?	0	21966	0.1931	3.78	0.6046	0.1301	5.79	0.4805	0.1259	6.61	0.4789	0.2157	4.49	0.693	0.250	3.86	0.6388	0.0923	8.71	0.4142
			1	1244	0.7307		1.313	0.7532		1.302	0.8328		1.3523	0.9686		1.4462	0.9622		1.3985	0.8039		1.352
	(5)	Using your usual language, do you have difficulty communicating, (for example understanding or being understood by others?)	0	21980	0.190	4.17	0.5982	0.1278	6.26	0.4736	0.1236	7.14	0.4742	0.2132	4.79	0.6862	0.2461	4.20	0.632	0.0878	10.16 <sup>(5)</sup>	0.400
			1	1230	0.7927		1.3446	0.8008		1.3313	0.8821		1.3638	1.022		1.484	1.0325		1.4236	0.8919		1.3894
	(6)	Do you have difficulty (with self-care such as) washing all over or dressing?	0	22093	0.1882	4.71	0.5869	0.1281	6.74	0.4673	0.1319	6.03	0.4911	0.2207	4.32	0.6994	0.2565	3.54	0.6511	0.0982	7.81	0.4306
			1	1117	0.8872		1.4609	0.863		1.4161	0.795		1.3731	0.9543		1.4782	0.9069		1.3958	0.7672		1.360
計			0	14625	0.130	2.91	0.5318	0.0894	3.24	0.4177	0.0836	3.60	0.4095	0.1584	2.67	0.6152	0.1759	2.72	0.559	0.0608	4.10	0.3505
			>=1	8585	0.3782		0.8536	0.2897		0.7531	0.3005		0.7778	0.4224		0.960	0.4783		0.8983	0.249		0.7358

question number	Severity level	Washington Short set 6 items	Q/1	n	WHODAS_7			WHODAS_8			WHODAS_9			WHODAS_10			WHODAS_11			WHODAS_12		
					Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD	Mean	Ratio	SD
	(1)	Do you have difficulty seeing, even if wearing glasses?	0	21717	0.2038	3.71	0.662	0.067	7.87	0.3795	0.0516	9.80	0.3357	0.1411	4.69	0.5258	0.1603	4.35	0.5848	0.2351	3.52	0.7488
			1	1493	0.7562		1.3158	0.5271		1.1859	0.5057		1.1679	0.6611		1.2293	0.6966		1.2629	0.8272		1.3732
	(2)	Do you have difficulty hearing, even if using a hearing aid?	0	22047	0.2125	3.52	0.6754	0.0694	8.82	0.3864	0.0532	11.39	0.3407	0.1454	4.83	0.5339	0.1676	4.24	0.5966	0.2456	3.24	0.764
			1	1163	0.7481		1.3612	0.6122		1.280	0.6053		1.270	0.7077		1.3134	0.7111		1.3233	0.7982		1.3793
	(3)	Do you have difficulty walking or climbing steps?	0	21738	0.164	8.25	0.5558	0.0484	16.70	0.3075	0.0367	19.99	0.2777	0.1368	5.35	0.5121	0.157	4.79	0.5759	0.2106	5.68	0.6979
			1	1472	1.3526		1.620	0.8084		1.3472	0.733		1.2842	0.7323		1.290	0.7527		1.3063	1.197		1.540
	(4)	Do you have difficulty remembering or concentrating?	0	21966	0.2069	3.93	0.6649	0.0649	10.12	0.373	0.0493	12.96	0.3299	0.1309	7.21	0.4923	0.1621	6.23	0.560	0.234	4.12	0.7431
			1	1244	0.8127		1.3847	0.6568		1.285	0.6383		1.2777	0.9445		1.4276	0.9477		1.4395	0.9638		1.4821
	(5)	Using your usual language, do you have difficulty communicating, (for example understanding or being understood by others?)	0	21980	0.2037	4.30	0.6594	0.0623	11.37	0.3632	0.048	13.94	0.3215	0.1329	6.91	0.5015	0.130	6.64	0.5553	0.2279	4.74	0.730
			1	1230	0.8756		1.410	0.7089		1.3193	0.6683		1.2917	0.9187		1.3933	0.9959		1.4536	1.0813		1.620
	(6)	Do you have difficulty (with self-care such as) washing all over or dressing?	0	22093	0.2036	4.65	0.6523	0.0597	13.84	0.3448	0.0454	17.18	0.3036	0.1442	5.38	0.5271	0.1643	4.86	0.5894	0.2362	4.25	0.7428
			1	1117	0.9463		1.5083	0.8263		1.4263	0.7807		1.391	0.7783		1.3634	0.7986		1.3736	1.0036		1.5263
計			0	14625	0.1486	2.65	0.5854	0.0429	4.38	0.3185	0.0315	5.24	0.2772	0.1022	2.91	0.4582	0.1166	2.81	0.5154	0.182	2.35	0.6764
			>=1	8585	0.3939		0.9151	0.188		0.6762	0.1648		0.6431	0.2977		0.790	0.328		0.8418	0.4284		0.9689



**Abstract** Childhood and adolescence are marked by constant developmental changes. The International Classification of Functioning, Disability, and Health for Children and Youth (ICF-CY) addresses health components and related factors through a biopsychosocial model of functioning and disability. In Mexico, significant efforts have been made to develop an instrument that identifies difficulties in Activities and Participation among minors. These efforts have culminated in the Activity And Participation Questionnaire For Children And Adolescents (CAPIA).

Introduction

Disability assessment has evolved through various approaches or models. Since the publication of the International Classification of Functioning, Disability and Health (ICF) and its conceptual model, which emphasizes the integration of various components into an interactive model, it has been possible to analyze the complexity of health statuses, functioning, and disability across different life stages and various environments. This has facilitated the gradual adoption of the biopsychosocial approach. Within this context, and as a result of identifying the need for a tool derived from the ICF-CY to assess the Activities and Participation component, the Childhood and Adolescence Activity and Participation Questionnaire (CAPIA by acronym in Spanish) was developed for Mexican WHO-FIC CC. This questionnaire evaluates various areas of development across different age ranges using a biopsychosocial approach.

Methods & Materials

The validation process of an instrument enables its use with confidence, as it verifies that it measures the intended variables appropriately and consistently under the same circumstances. Selection of codes. The codes from the Activities and Participation component were reviewed according to the recommendations of the ICF-CY. Those that were considered most relevant for the disability assessment instrument for individuals under 18 years old were included, in accordance with Annex 2 of the ICF-CY, specifically from the section Selection of code groupings to form the profile of an individual



Fig. 1. The validation stages of CAPIA



Based on the various information reviews, documents were generated to summarize the information and set work objectives. It was determined that the instrument used for certifying disability in individuals under 18 years of age should extensively explore the concept of activities and participation, unlike other published instruments that focus separately or in combination on the school, psychomotor development, or social domains. As mentioned earlier, the codes were reviewed according to the recommendations of the ICF-CY. Those considered most relevant for the disability assessment instrument for individuals under 18 years old were included.

**Establishment of age ranges for evaluation.** With the purpose of differentiating the skills developed throughout life, the need to create age groupings was established.

**Implementation of the Delphi Methodology.** Participants from various fields, age groups, occupational profiles, and academic backgrounds were proposed to form rounds based on the Delphi methodology. The main objective was to generate ideas regarding the selected question matrix. Participants provided their opinions on each question and rated them using a Likert scale. The synthesis of the feedback was carefully reviewed to avoid redundancies and to organize conflicting proposals.

**Relevance Validation.** It was considered that the domain being evaluated should already be well-established for the respective age group and could signify limitations or restrictions, thereby influencing the overall evaluation. Items related to the onset and continuity of life, as well as those concerning communication, were identified as relevant when they assessed whether participation had already been achieved.

**Scoring.** CAPIA was developed as a software tool that automatically calculates the score for the Activities and Participation section. The maximum possible score for this instrument ranges from 0 to 100. This score is calculated based on age-specific domains, meaning each domain carries the same weight within the age groups, as outlined in the table 1.

Results

**Delphi Methodology Results.** A total of 18 surveys were collected, identifying responses marked as "strongly disagree." These responses were analyzed within the group, and characteristics such as age and wording were refined. One question was directly eliminated based on frequency analysis, retaining only those domains that received a majority of "strongly agree" from external experts. Based on the reviewers' comments and following group discussions, adjustments were made to the wording and the applicable age ranges. CAPIA achieved a validity of over 80% (with a minimum of 81.5%) per chapter, resulting in a final validation percentage of 83.25%.

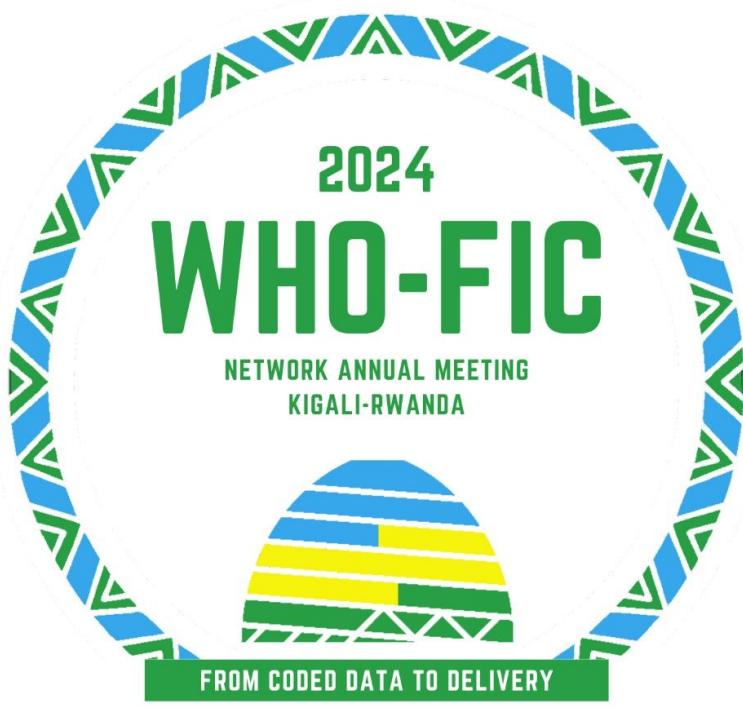
Conclusions

The development of the CAPIA instrument represents a significant advancement in the certification of disability in Mexico for people under 18 years of age.

Acknowledgment of Service and Contribution

We would like to express our deepest gratitude for the invaluable technical expertise and coordination provided by **Verónica Miriam López Roldán** in the development of the CAPIA. Her dedication, professionalism, and tireless work were essential to the successful creation of this important instrument. Verónica not only brought extraordinary knowledge and experience to this project but also demonstrated an exceptional ability to lead, unite teams, and guide complex processes with precision and care. Her contributions were critical in shaping the CAPIA, and her commitment to ensuring the highest standards have left an indelible mark on all those who had the privilege of working with her. Although Verónica is no longer with us, her legacy of excellence will continue to inspire and influence the work we do. We are profoundly grateful for her contributions, and she will be deeply missed.





# Enrichment of ICF index terms from real-life data 14-18 October 2024

WHO-FIC

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## Abstract

Easy searching of classification related index terms is essential to facilitate use of classifications in real life. The ordering of natural language expressions specifically linked to ICF categories from 3 different settings produced a rich thesaurus of potential index terms that needed manual curation to sort them in term of significance, relevance, applicability and correct position within the ICF terminology. During an experimental workshop held during the FDRG mid year meeting on May 2024 in Mexico City expressions recorded in the systematized dataset in association with 50 second level ICF categories were object of cleansing and labelling as synonyms/equivalent terms or related terms by FDRG members (n=24). The process started with the agreed definition of the criteria to folllow in selecting the items and resulted in the selection of a number of terms and expressions that could appropriately be proposed for inclusion in the ICF..

## Introduction

To equip the ICF with the qualities needed for an easy searchable electronically manageable yet solidly founded classification a substantial enrichment of index terms coming from real life use cases is urgently needed. A fully digitized terminological system connecting ICF to the other two WHO classifications (ICD-11 and ICHI) promises to reduce maintenance cost and allows seamless joint use of the three classifications and a unified representation of concepts related to health, affording the possibility of computable integration and linkage with other terminologies and ontologies. To this end the extraction and selection of potential new index terms from records of real life ICF use seems the soundest approach.

## Methods & Materials

Terms associated with ICF categories have been gathered during 3 separate ICF use experiences:

- 1) ICF training events and linguistic exercises in South Africa;
- 2) Functioning profiling from records of stroke patients in New Zealand;
- 3) Preliminary work on a National project on assistive devices in Japan

The resulting uncleaned word strings associated to 1416 ICF categories (first to third level) were collected thanks to the function mapper resource. To test the feasibility and efficiency of manually curating the standing word-set an experiment was run during the 2024 FDRG mid-year meeting. 10 groups of 2 to 4 ICF knowledgeable participants each analysed the recorded related terms associated with 50 second level ICF categories. The group work followed commonly agreed sorting rules and agreement among the group members was required. The results were discussed and grouped according the their identified nature:

- Synonyms;
- related impairments;
- narrower terms.

## Results

Chart 1: Ordered list of ICF categories, automatically assigned related terms (yellow) and curated extracted terms positioned in the 3 possible categories (Synonyms, Related impairment, narrower terms). In grey terms that albeit logically connected, cannot function as index terms being more closely related to other entities (e.g. ICF body structure). Different shades of background identify different working groups.

B	C	D	E	F	G	H	I	J	K	L	M	N	O
up	ICF cod.	ICF Code Title	ICF Definition	ICF Inclusion Terms	ICF Exclusion Terms	Considerations	No.	FM Related Terms & Phrases (Separated by //)	Synonyms	related impairment	narrower term	to be deleted	
1	1101	Consciousness functions	state of awareness and	state, continuity and quality of	functions (B14), energy and	functions (B14), energy and	1	consciousness functions (B14), energy and	consciousness functions (B14), energy and				
1	1104	Observation functions	knowing and ascertaining	observation to time, space	functions (B15), attention	functions (B15), attention	2	observation functions (B15), attention	observation functions (B15), attention				
1	1107	Intellectual functions	required to understand and	intellectual growth, intellectual	functions (B16), intellectual	functions (B16), intellectual	3	intellectual functions (B16), intellectual	intellectual functions (B16), intellectual				
1	1102	Global psychosocial functions	then develop over the life span,	other relationships including	functions (B17), energy and	functions (B17), energy and	4	global psychosocial functions (B17), energy and	global psychosocial functions (B17), energy and				
1	1125.CY	functions	particular way, characterizing	adaptability, responsibility,	functions (B17), energy and	functions (B17), energy and	5	functions (B17), energy and	functions (B17), energy and				
2	1201	Sensory functions	perceiving the presence of light	functions, visual field functions,	functions (B18), energy and	functions (B18), energy and	6	sensory functions (B18), energy and	sensory functions (B18), energy and				
2	1205	adoption the eye	around the eye that facilitate	muscles of the eye, eyelids,	functions (B19), energy and	functions (B19), energy and	7	adoption the eye (B19), energy and	adoption the eye (B19), energy and				
2	1202	eye and related structures	refining eye and related structures	beliefs the eye, of something in	functions (B20), energy and	functions (B20), energy and	8	eye and related structures (B20), energy and	eye and related structures (B20), energy and				
2	1203	Hearing functions	hearing the presence of	hearing, auditory discrimination,	functions (B21), energy and	functions (B21), energy and	9	hearing functions (B21), energy and	hearing functions (B21), energy and				
2	1205	Vestibular functions	ear related to position, balance	position and positional sense,	functions (B22), energy and	functions (B22), energy and	10	vestibular functions (B22), energy and	vestibular functions (B22), energy and				
3	3201	Voice functions	Functions of the production of	voice, impairment such as	Exclusions: mental functions of	Exclusions: mental functions of	11	voice functions (B23), energy and	voice functions (B23), energy and				
3	3202	Articulation functions	various sounds by the passage	speech, dysphasia,	functions (B24), energy and	functions (B24), energy and	12	articulation functions (B24), energy and	articulation functions (B24), energy and				
3	3203	functions	of air through the vocal	hoarseness, hypernasality and	functions (B25), alternative	functions (B25), alternative	13	functions (B25), alternative	functions (B25), alternative				
3	3204	functions	flow and tempo of speech	enunciation, articulation of	language (B26), voice	language (B26), voice	14	functions (B26), voice	functions (B26), voice				
3	3205	other specified	other manner of vocalization.	rhythm, speed and melodic of	language (B27), voice	language (B27), voice	15	other specified (B27), voice	other specified (B27), voice				
4	4101	Livelihood	living from various means	of an action or behaviour	carrying, moving and handling	carrying, moving and handling	16	livelihood (B28), energy and	livelihood (B28), energy and				
4	4102	Other purposeful sensing	sensory perception to	re-acquisition of language	additional language (B29)	additional language (B29)	17	other purposeful sensing (B29)	other purposeful sensing (B29)				
4	4103	Cognition	ability to acquire, store, and				18	cognition (B30), energy and	cognition (B30), energy and				
4	4104	objects	of an action or behaviour				19	objects (B31), energy and	objects (B31), energy and				
4	4105	Acquired language	related persons, objects,				20	acquired language (B32), energy and	acquired language (B32), energy and				
5	5101	Preschool education	organized formation in the				21	preschool education (B33), energy and	preschool education (B33), energy and				
5	5102	School education	educational formation in all				22	school education (B34), energy and	school education (B34), energy and				
5	5103	Vocational training	educational programme and				23	vocational training (B35), energy and	vocational training (B35), energy and				
5	5104	Higher education	advanced educational				24	higher education (B36), energy and	higher education (B36), energy and				
6	6101	Recreation and leisure	activities, pastimes, and	associations; ceremonies	employment (B37), recreation	employment (B37), recreation	25	recreation and leisure (B37), recreation	recreation and leisure (B37), recreation				
6	6102	Religion and spirituality	activities, pastimes, and	and culture, customs, holidays	transportation (B38)	transportation (B38)	26	religion and spirituality (B38)	religion and spirituality (B38)				
6	6103	Human rights	activities, pastimes, and	activities, pastimes, and	citizenship (B39)	citizenship (B39)	27	human rights (B39)	human rights (B39)				
6	6104	Political life and citizenship	activities, pastimes, and	activities, pastimes, and	Exclusion: human rights (B39)	Exclusion: human rights (B39)	28	political life and citizenship (B40)	political life and citizenship (B40)				
7	7101	personal consumption...	object or substance consumed,	water	technology for personal indoor	technology for personal indoor	29	personal consumption... (B41)	personal consumption... (B41)				
7	7102	personal use in daily life	technologies used by people in	assistive products and	assistive products and	assistive products and	30	personal use in daily life (B42)	personal use in daily life (B42)				
7	7103	communication	technologies used by people in	assistive products and	assistive products and	assistive products and	31	communication (B43)	communication (B43)				
7	7104	education	technologies used by people in	assistive products and	assistive products and	assistive products and	32	education (B44)	education (B44)				
8	8101	Physical geography	body of water	coastal population in the	coastal population in the	coastal population in the	33	physical geography (B45)	physical geography (B45)				
8	8102	Population	dense environment who share	change population density	animals (B46), population	animals (B46), population	34	population (B46), population	population (B46), population				
8	8103	Flora and fauna	Plants and animals				35	flora and fauna (B47)	flora and fauna (B47)				
8	8104	Climate	energy, such as the weather	humidity, atmospheric			36	climate (B48)	climate (B48)				
8	8105	Natural events	changes the cause disruption				37	natural events (B49)	natural events (B49)				
9	9101	Immediate family	marriage or other relationship				38	immediate family (B50)	immediate family (B50)				
9	9102	Extended family	family or marriage or other				39	extended family (B51)	extended family (B51)				
9	9103	Friends	colleagues, neighbours and				40	friends (B52)	friends (B52)				
9	9104	People in positions of authority	colleagues, neighbours and				41	people in positions of authority (B53)	people in positions of authority (B53)				
10	10101	Domesticated animals	Domesticated animals				42	domesticated animals (B54)	domesticated animals (B54)				
10	10102	Health professionals	Health professionals				43	health professionals (B55)	health professionals (B55)				
10	10103	Other professionals	Other professionals				44	other professionals (B56)	other professionals (B56)				

## Conclusions

The original data source counted an average of 49 terms for each category. The groups identified a variable number of potential new index terms in different proportion according to the identity assigned. For each analysed category the groups identified: 2 to 5 synonyms, 2-5 related impairments (mostly in body function codes), 30 to over 50 narrower terms.

Starting from ordered collections of natural language expressions (words or phrases) connected to specific identifiable ICF codes it is possible by a mixed automatic / manual approach to extract useable index terms that, appropriately positioned as synonyms, related impairments or narrower terms could substantially enrich the ICF associated terminology without weakening but on the contrary strengthening the conceptual framework of the classification. This pilot experiment needs now to be extended to all ICF categories listed in the function mapper and may be replicated on datasets originating from different sources and ICF use cases.

## Acknowledgements

The effort of all subjects contributing to the original word thesaurus is gratefully acknowledged. The contribution of all FDRG members taking part in the Mexico City experiment is acknowledged.